2017 1 24

1. 11.10 9.77

1.33

1 “ ”

1 3

2017 2 27

2016

106,600

97,690 8,910

			%	
1		88,000.00	90.08	
1.1		9,052.50	9.27	
1.2		41,132.10	42.10	
1.3		28,173.50	28.84	
1.4		9,641.90	9.87	
2		9,690.00	9.92	

1

iC ,X

2016 **2017**

		1	**2**	**3**	**4**	**5**	**6**	**7**	**8**	**9**	**10**	**11**	**12**	
1		0	0	27,960	69,900	104,888	139,800	139,800	139,800	139,800	139,800	139,800	139,800	1,181,348
2											0	0	25,803	25,803
3													7,261	7,261
4											0	0	32,300	32,300
		0	0	27,960	69,900	104,888	139,800	139,800	139,800	139,800	139,800	139,800	205,164	1,246,711
1		26,400	44,000	17,600	0	0	0	0						88,000
2		0	0	6,946	9,498	8,066	7,790	0						32,300
3		0	0	22,610	54,802	81,890	108,414	108,414	108,414	108,414	108,414	108,414	108,414	918,203
4		0	0	106	267	402	537	537	537	537	537	537	537	4,537
5		0	0	381	1,400	2,526	3,726	3,726	3,735	3,744	3,744	3,744	3,744	30,469
6		0	0	-865	-2,184	-3,286	-1,946	0	0	0	0	0	0	-8,280
		26,400	44,000	46,778	63,784	89,598	118,522	112,678	112,687	112,695	112,695	112,695	112,695	1,065,229
		-26,400	-44,000	-18,818	6,116	15,289	21,278	27,122	27,113	27,105	27,105	27,105	92,468	181,483
		-26,400	-70,400	-89,218	-83,102	-67,813	-46,535	-19,413	7,700	34,805	61,910	89,014	181,483	

30 12

139,800

				/	
1	A		150	105.00	15,750
2	B		500	50.00	25,000
3	C		600	36.00	21,600
4	D		150	75.00	11,250
5	A		200	55.00	11,000
6	B		300	30.00	9,000
7	C		200	38.00	7,600
8	A		400	47.00	18,800
9	B		400	33.00	13,200
10	C		300	22.00	6,600
			3200		**139,800**

17%

11% 6%

5% 3% 2%

0.07%

A

B 300

7.7 /

C 4.75% 9.5%

D 1.25%

E 5 48

F

4.35%

G

114,421

18,863 95,558

15% 10%

3,726

2

000425

123,460

6

2 “ ”

1

2

2016

[2016]325

[2016]108

[2016]372

3 “ ”

1

241,340

50

2

1

		2016	2015	2014
		11,000	11,000	5,000
		11,010	9,229	5,884
		10,838	8,735	5,984
	%	98.44	94.65	

2

80

1

	2016	2015	2014	2013
	67,816.90	47,912.53	37,427.04	34,115.44

	2016	%	2017	2019	2019 -2016

Magni	1,437.50 20,000		2016 2 4 2016 2 15 3 22 Magni 287.50 1,150 2016 6 21

1

,

2

3

2016 12 31

					2016	2016 %
	24,004,519.40	**4,990,226.57**	**14,441,249.16**	**4,163,000.52**	**1,322,752.49**	**21.91**
	7,829,683.50	1,750,343.47	4,270,191.00	1,401,493.15	261,603.53	4.33
	6,799,914.00	1,315,470.00	4,224,225.60	1,079,167.49	385,744.35	6.39
	3,597,513.70	695,953.13	2,234,838.48	570,936.60	204,079.12	3.38
	2,398,718.00	525,731.76	1,512,000.00	483,249.33	179,730.24	2.98
	1,398,000.00	284,534.11	1,080,000.00	299,615.09	182,158.49	3.02

4

2016 10

2016 6 2016 8 12

[2016]232

2016 9 9

5-10

	2016 12 31 /2016
	272,900,411.42

	2016 12 31 /2016
	262,873.25
	1,836,342.00

5

2 2017

6

2016 8 16 2016 9 1 2016

6

1.5

1.4978

2017

1

1

2

2016 8 24 2016 9
8 [2016]325
[2016]108

2016 12 8 [2016]372

3

2017 1 20
2016-310
241,340
400 / 9,653.60
50 2017 1 20
3305212017A210007 2017 1
2 3,800 5,853.60

2

3

2016 8

2016 9

27

2016 11 18

2016 12 1

2016 12 8 2016

372

2016

12

		/	***90%** /	**%**	***90%** **%**
	2016 12 9	51.84	47.52	21.23	11.13

5.38% 9.94% 21.23%

20

90% 11.13%

3

4

1.

3 -

3 -

1

80%

40%

20%

2

3 -

1

	2014 2 28 2014 3 < >

	2016 3 21 2016 2015-2017
1 2	2014 2015 2016 E 8.06

2014 2015
2016
2015 3 25
2015

10.99% 2016

16.74%

10%

2/3

E

2015

3 -	

3 -	
	1 80% 2 40% 3 20% 1 2
	2015 3 25 2015 10.99% 2016 16.74% 10% E

3 -	
2/3	
	2015 2015 2016
	3

E

3 -	
;	

3

1

			%
2014	828.80	9,196.44	9.01
2015	650.00	12,573.42	10.99
2015	731.25		
2016	2,925.00	17,478.23	16.74

2016 2017 2 27

2017 3 21 2016

2

2015 3 25

2015

1

2017 2 28

2017-018

（本页无正文，为《浙江鼎力机械股份有限公司非公开发行股票申请文件反馈意见